

## **Lenox Group Advises on the Sale of Bennett Tool and Die Co., Inc.**

April 21, 2013 – Atlanta, GA – The Lenox Group advised Bennett Tool and Die Co., Inc. (“Bennett”) on its sale to a consortium of private equity funds including Kansas Venture Capital, Capital for Business, Jefferson Capital Partners and InvestAmerica (“Investors”). Bennett, headquartered in Nashville, TN, is a contract tooling and metal stamping supplier serving the locomotive, electrical, appliance, watercraft, and ATV industries. Since 1951 Bennett has been providing its customers with part design consultation, prototyping, design and build of metal stamping dies, production stamping, welding, assembly, testing, and machining.

Bennett, founded in 1951, was run for over 50 years by Eli Bennett who took over from his Father at the age of 24. Recently, the third generation, lead by Yvonne Leggett has been leading the Company and will continue in their current roles post closing to assist the Investors in continuing to grow the Company.

The Lenox Group is an investment bank based in Atlanta that focuses on middle market transactions primarily for private, family-owned businesses. Our services include raising capital (debt and equity), M&A advisory and traditional corporate finance advisory, i.e. valuations and fairness opinions. Lenox is proud to have completed engagements representing over \$1.5 Billion in transaction value.



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**All Securities are offered through TLG Lenox, LLC, Member FINRA & SIPC.**